



PRESS RELEASE

April 7, 2010

Strategic cooperation between the Renault Nissan Alliance and Daimler AG - mode of application for Renault

The Renault Nissan Alliance and Daimler AG issued a press release this morning on joint cooperation, including a cross shareholding between all parties.

Renault's participation in this cross shareholding exchange will be achieved through a new share issue totaling 3.8%¹ of the current share count at €37.00. Renault's share count following this new share issue will equal 295 722 284.

Renault will exchange 3.1%² of the new share count for shares in Daimler AG, and 0.5%³ for shares in Nissan Motors, allowing Nissan Motors to retain a 15% shareholding.

Upon conclusion of the transactions between the Renault Nissan Alliance and Daimler, Renault will have a 43.4% holding in Nissan Motors, and a 1.55% holding in Daimler.

At the same time, Renault will sell 1 628 344 shares (0.55% of the capital) currently held in treasury stock to the French State at the same transaction price as the aforementioned capital increase, which will allow the French State to retain a 15.01% shareholding.

Renault's shareholder structure following the closing of these agreements will be:

French State	15.01%
Nissan	15.00%
Daimler AG	3.10%
Treasury shares	0.98%
Other	65.91%

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¹ 10 785 166 new Renault shares to be issued

² Daimler will get 9 167 391 shares in Renault

³ Nissan will get 1 617 775 shares in Renault