



## PRESS RELEASE

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### **Strategic cooperation between the Renault Nissan Alliance and Daimler AG - mode of application for Renault**

The Renault Nissan Alliance and Daimler AG issued a press release this morning on joint cooperation, including a cross shareholding between all parties.

Renault's participation in this cross shareholding exchange will be achieved through a new share issue totaling 3.8%<sup>1</sup> of the current share count at €37.00. Renault's share count following this new share issue will equal 295 722 284.

Renault will exchange 3.1%<sup>2</sup> of the new share count for shares in Daimler AG, and 0.5%<sup>3</sup> for shares in Nissan Motors, allowing Nissan Motors to retain a 15% shareholding.

Upon conclusion of the transactions between the Renault Nissan Alliance and Daimler, Renault will have a 43.4% holding in Nissan Motors, and a 1.55% holding in Daimler.

At the same time, Renault will sell 1 628 344 shares (0.55% of the capital) currently held in treasury stock to the French State at the same transaction price as the aforementioned capital increase, which will allow the French State to retain a 15.01% shareholding.

Renault's shareholder structure following the closing of these agreements will be:

French State	15.01%
Nissan	15.00%
Daimler AG	3.10%
Treasury shares	0.98%
Other	65.91%

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<sup>1</sup> 10 785 166 new Renault shares to be issued

<sup>2</sup> Daimler will get 9 167 391 shares in Renault

<sup>3</sup> Nissan will get 1 617 775 shares in Renault